

### ACTIVITY REPORT

<b>Name of the activity</b>	Financial Analyst-Decoding Mutual Funds	<b>Date</b>	Jan 02-07,2022
<b>Name of the Moderator</b>	Dr Rashmi Aggarwal	<b>Time</b>	10:00 am to 04:00 pm
<b>Name of the Resource Person</b>	Ms. Amanjot Kaur	<b>Mode</b>	Virtual through ZOOM
<b>Nature of the activity</b>	Career Counselling Session	<b>Program &amp; Batch</b>	B.Com(Hons.) & Batch 2020
<b>Number of students participated</b>	63	<b>Academic Session</b>	2021-22

#### About the Activity (Min 300 Words)

The focus of this Workshop was to make participants understand the Investment Basics Mutual Funds concept, categorization of the Mutual Fund products. familiarised with the Return, Risk, and other parameters to gauge the utility and performance of a Fund. The activity was conducted with live examples of calculators ,Scheme Recommendations & performance reviews done by the advisory .

#### Aligned Activity Outcomes with Objectives

S. No	Activity Objectives	Activity Outcomes
1.	To understand basic concepts of Investment & MF industry outlook	Understand the growth and outlook of MF domain. Explaining key concepts like Inflation, Asset Categories, Asset Characteristics &Asset Allocation
2.	To explain need and advantages of Mutual Fund	Understand formation, composition, legal and regulatory framework &constituents of Mutual Fund domain
3.	To explore the types of schemes being offered	Understand the difference between Equity, Debt, and other categories of mutual funds
4.	To familiarise with schemes performance & portfolio construction.	Understand and calculate NAV, Risk profiling, risk return, Scheme Performance, Performance ratio, Benchmarks
5.	To help Scheme selection	Familiar with the parameters to choose a fund on basis of measurement of Risk & return. Also, familiarity with mutual fund data on Investment websites

### GLIMPSES OF THE ACTIVITY



Ms Amanjot Kaur explaining the students about the Mutual Fund Schemes